

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter you are filing under:

- ☒ Chapter 7
☐ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an amended filing

Official Form 101

Voluntary Petition for Individuals Filing for Bankruptcy

12/22

The bankruptcy forms use you and Debtor 1 to refer to a debtor filing alone. A married couple may file a bankruptcy case together--called a joint case--and in joint cases, these forms use you to ask for information from both debtors. For example, if a form asks, "Do you own a car," the answer would be yes if either debtor owns a car. When information is needed about the spouses separately, the form uses Debtor 1 and Debtor 2 to distinguish between them. In joint cases, one of the spouses must report information as Debtor 1 and the other as Debtor 2. The same person must be Debtor 1 in all of the forms.

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Identify Yourself

	About Debtor 1:	About Debtor 2 (Spouse Only in a Joint Case):
1. Your full name Write the name that is on your government-issued picture identification (for example, your driver's license or passport). Bring your picture identification to your meeting with the trustee.	Glen First Name L. Middle Name Graves Last Name II Suffix (Sr., Jr., II, III)	Diane First Name C. Middle Name Graves Last Name Suffix (Sr., Jr., II, III)
2. All other names you have used in the last 8 years Include your married or maiden names and any assumed, trade names and "doing business as" names. Do NOT list the name of any separate legal entity such as a corporation, partnership, or LLC that is not filing this petition.	_____ First Name _____ Middle Name _____ Last Name _____ First Name _____ Middle Name _____ Last Name _____ Business name (if applicable) _____ Business name (if applicable)	_____ First Name _____ Middle Name _____ Last Name _____ First Name _____ Middle Name _____ Last Name _____ Business name (if applicable) _____ Business name (if applicable)

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

About Debtor 1:

3. Only the last 4 digits of your Social Security number or federal Individual Taxpayer Identification number (ITIN)

xxx - xx - 3 9 2 8

OR

9xx - xx - _____

4. Your Employer Identification Number (EIN), if any.

____ - _____
 EIN

____ - _____
 EIN

5. Where you live

122 E. Park Drive

Number Street

Montgomery TX 77356

City State ZIP Code

Montgomery

County

If your mailing address is different from the one above, fill it in here. Note that the court will send any notices to you at this mailing address.

 Number Street

 P.O. Box

 City State ZIP Code

6. Why you are choosing this district to file for bankruptcy

Check one:

☐ Over the last 180 days before filing this petition, I have lived in this district longer than in any other district.

☒ I have another reason. Explain.
 (See 28 U.S.C. § 1408.)

Debtors' principal assets are located in this district

About Debtor 2 (Spouse Only in a Joint Case):

xxx - xx - 9 5 0 4

OR

9xx - xx - _____

____ - _____
 EIN

____ - _____
 EIN

If Debtor 2 lives at a different address:

 Number Street

 City State ZIP Code

 County

If Debtor 2's mailing address is different from yours, fill it in here. Note that the court will send any notices to you at this mailing address.

 Number Street

 P.O. Box

 City State ZIP Code

Check one:

☒ Over the last 180 days before filing this petition, I have lived in this district longer than in any other district.

☐ I have another reason. Explain.
 (See 28 U.S.C. § 1408.)

Part 2: Tell the Court About Your Bankruptcy Case

7. The chapter of the Bankruptcy Code you are choosing to file under

Check one: (For a brief description of each, see Notice Required by 11 U.S.C. § 342(b) for Individuals Filing for Bankruptcy (Form 2010)). Also, go to the top of page 1 and check the appropriate box.

☒ Chapter 7

☐ Chapter 11

☐ Chapter 12

☐ Chapter 13

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

8. How you will pay the fee

- ☒ **I will pay the entire fee when I file my petition.** Please check with the clerk's office in your local court for more details about how you may pay. Typically, if you are paying the fee yourself, you may pay with cash, cashier's check, or money order. If your attorney is submitting your payment on your behalf, your attorney may pay with a credit card or check with a pre-printed address.
- ☐ **I need to pay the fee in installments.** If you choose this option, sign and attach the Application for Individuals to Pay The Filing Fee in Installments (Official Form 103A).
- ☐ **I request that my fee be waived** (You may request this option only if you are filing for Chapter 7. By law, a judge may, but is not required to, waive your fee, and may do so only if your income is less than 150% of the official poverty line that applies to your family size and you are unable to pay the fee in installments). If you choose this option, you must fill out the Application to Have the Chapter 7 Filing Fee Waived (Official Form 103B) and file it with your petition.

9. Have you filed for bankruptcy within the last 8 years?

- ☒ No
☐ Yes.

District _____	When _____	Case number _____
	MM / DD / YYYY	
District _____	When _____	Case number _____
	MM / DD / YYYY	
District _____	When _____	Case number _____
	MM / DD / YYYY	

10. Are any bankruptcy cases pending or being filed by a spouse who is not filing this case with you, or by a business partner, or by an affiliate?

- ☒ No
☐ Yes.

Debtor _____	Relationship to you _____
District _____	When _____ Case number, _____
	MM / DD / YYYY if known
Debtor _____	Relationship to you _____
District _____	When _____ Case number, _____
	MM / DD / YYYY if known

11. Do you rent your residence?

- ☒ No. Go to line 12.
- ☐ Yes. Has your landlord obtained an eviction judgment against you?
- ☐ No. Go to line 12.
- ☐ Yes. Fill out Initial Statement About an Eviction Judgment Against You (Form 101A) and file it as part of this bankruptcy petition.

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 3: Report About Any Businesses You Own as a Sole Proprietor

12. Are you a sole proprietor of any full- or part-time business?

- ☒ No. Go to Part 4.
☐ Yes. Name and location of business

A sole proprietorship is a business you operate as an individual, and is not a separate legal entity such as a corporation, partnership, or LLC.

 Name of business, if any

 Number Street

If you have more than one sole proprietorship, use a separate sheet and attach it to this petition.

 City

 State

 ZIP Code

Check the appropriate box to describe your business:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ None of the above

13. Are you filing under Chapter 11 of the Bankruptcy Code, and are you a small business debtor or a debtor as defined by 11 U.S.C. § 1182(1)?

For a definition of small business debtor, see 11 U.S.C. § 101(51D).

If you are filing under Chapter 11, the court must know whether you are a small business debtor or a debtor choosing to proceed under Subchapter V so that it can set appropriate deadlines. If you indicate that you are a small business debtor or you are choosing to proceed under Subchapter V, you must attach your most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

- ☒ No. I am not filing under Chapter 11.
☐ No. I am filing under Chapter 11, but I am NOT a small business debtor according to the definition in the Bankruptcy Code.
☐ Yes. I am filing under Chapter 11, I am a small business debtor according to the definition in the Bankruptcy Code, and I do not choose to proceed under Subchapter V of Chapter 11.
☐ Yes. I am filing under Chapter 11, I am a debtor according to the definition in § 1182(1) of the Bankruptcy Code, and I choose to proceed under Subchapter V of Chapter 11.

Part 4: Report If You Own or Have Any Hazardous Property or Any Property That Needs Immediate Attention

14. Do you own or have any property that poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety? Or do you own any property that needs immediate attention?

- ☒ No
☐ Yes. What is the hazard?

If immediate attention is needed, why is it needed?

For example, do you own perishable goods, or livestock that must be fed, or a building that needs urgent repairs?

Where is the property?

 Number Street

 City

 State

 ZIP Code

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 5: Explain Your Efforts to Receive a Briefing About Credit Counseling

15. Tell the court whether you have received a briefing about credit counseling.

The law requires that you receive a briefing about credit counseling before you file for bankruptcy. You must truthfully check one of the following choices. If you cannot do so, you are not eligible to file.

If you file anyway, the court can dismiss your case, you will lose whatever filing fee you paid, and your creditors can begin collection activities again.

About Debtor 1:

You must check one:

- ☒ I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, and I received a certificate of completion.

Attach a copy of the certificate and the payment plan, if any, that you developed with the agency.

- ☐ I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, but I do not have a certificate of completion.

Within 14 days after you file this bankruptcy petition, you MUST file a copy of the certificate and payment plan, if any.

- ☐ I certify that I asked for credit counseling services from an approved agency, but was unable to obtain those services during the 7 days after I made my request, and exigent circumstances merit a 30-day temporary waiver of the requirement.

To ask for a 30-day temporary waiver of the requirement, attach a separate sheet explaining what efforts you made to obtain the briefing, why you were unable to obtain it before you filed for bankruptcy, and what exigent circumstances required you to file this case.

Your case may be dismissed if the court is dissatisfied with your reasons for not receiving a briefing before you filed for bankruptcy.

If the court is satisfied with your reasons, you must still receive a briefing within 30 days after you file. You must file a certificate from the approved agency, along with a copy of the payment plan you developed, if any. If you do not do so, your case may be dismissed.

Any extension of the 30-day deadline is granted only for cause and is limited to a maximum of 15 days.

- ☐ I am not required to receive a briefing about credit counseling because of:

☐ **Incapacity.** I have a mental illness or a mental deficiency that makes me incapable of realizing or making rational decisions about finances.

☐ **Disability.** My physical disability causes me to be unable to participate in a briefing in person, by phone, or through the internet, even after I reasonably tried to do so.

☐ **Active duty.** I am currently on active military duty in a military combat zone.

If you believe you are not required to receive a briefing about credit counseling, you must file a motion for waiver of credit counseling with the court.

About Debtor 2 (Spouse Only in a Joint Case):

You must check one:

- ☒ I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, and I received a certificate of completion.

Attach a copy of the certificate and the payment plan, if any, that you developed with the agency.

- ☐ I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, but I do not have a certificate of completion.

Within 14 days after you file this bankruptcy petition, you MUST file a copy of the certificate and payment plan, if any.

- ☐ I certify that I asked for credit counseling services from an approved agency, but was unable to obtain those services during the 7 days after I made my request, and exigent circumstances merit a 30-day temporary waiver of the requirement.

To ask for a 30-day temporary waiver of the requirement, attach a separate sheet explaining what efforts you made to obtain the briefing, why you were unable to obtain it before you filed for bankruptcy, and what exigent circumstances required you to file this case.

Your case may be dismissed if the court is dissatisfied with your reasons for not receiving a briefing before you filed for bankruptcy.

If the court is satisfied with your reasons, you must still receive a briefing within 30 days after you file. You must file a certificate from the approved agency, along with a copy of the payment plan you developed, if any. If you do not do so, your case may be dismissed.

Any extension of the 30-day deadline is granted only for cause and is limited to a maximum of 15 days.

- ☐ I am not required to receive a briefing about credit counseling because of:

☐ **Incapacity.** I have a mental illness or a mental deficiency that makes me incapable of realizing or making rational decisions about finances.

☐ **Disability.** My physical disability causes me to be unable to participate in a briefing in person, by phone, or through the internet, even after I reasonably tried to do so.

☐ **Active duty.** I am currently on active military duty in a military combat zone.

If you believe you are not required to receive a briefing about credit counseling, you must file a motion for waiver of credit counseling with the court.

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 6: Answer These Questions for Reporting Purposes

- 16. What kind of debts do you have?**
- 16a. Are your debts primarily consumer debts?** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ No. Go to line 16b.
☐ Yes. Go to line 17.
- 16b. Are your debts primarily business debts?** *Business debts* are debts that you incurred to obtain money for a business or investment or through the operation of the business or investment.
- ☐ No. Go to line 16c.
☒ Yes. Go to line 17.
- 16c.** State the type of debts you owe that are not consumer or business debts.

- 17. Are you filing under Chapter 7?**
- ☐ No. I am not filing under Chapter 7. Go to line 18.
- ☒ Yes. I am filing under Chapter 7. Do you estimate that after any exempt property is excluded and administrative expenses are paid that funds will be available to distribute to unsecured creditors?
- ☒ No
☐ Yes
- 18. How many creditors do you estimate that you owe?**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 19. How much do you estimate your assets to be worth?**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 20. How much do you estimate your liabilities to be?**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 7: Sign Below

For you

I have examined this petition, and I declare under penalty of perjury that the information provided is true and correct.

If I have chosen to file under Chapter 7, I am aware that I may proceed, if eligible, under Chapter 7, 11, 12, or 13 of title 11, United States Code. I understand the relief available under each chapter, and I choose to proceed under Chapter 7.

If no attorney represents me and I did not pay or agree to pay someone who is not an attorney to help me fill out this document, I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I understand making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ Glen L. Graves, II

Glen L. Graves, II, Debtor 1

Executed on **04/27/2023**

MM / DD / YYYY

X /s/ Diane C. Graves

Diane C. Graves, Debtor 2

Executed on **04/27/2023**

MM / DD / YYYY

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

For your attorney, if you are represented by one

If you are not represented by an attorney, you do not need to file this page.

I, the attorney for the debtor(s) named in this petition, declare that I have informed the debtor(s) about eligibility to proceed under Chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each chapter for which the person is eligible. I also certify that I have delivered to the debtor(s) the notice required by 11 U.S.C. § 342(b) and, in a case in which § 707(b)(4)(D) applies, certify that I have no knowledge after an inquiry that the information in the schedules filed with the petition is incorrect.

X /s/ Patrick T. Williams _____

Signature of Attorney for Debtor

Date **04/27/2023**

MM / DD / YYYY

Patrick T. Williams _____

Printed name

Patrick T. Williams, Attorney at Law _____

Firm Name

13231 Champion Forest Dr., Suite 214 _____

Number Street

Houston _____

City

TX _____

State

77069 _____

ZIP Code

Contact phone **(281) 587-2823** _____

Email address **patricktwilliams@sbcglobal.net** _____

00789729 _____

Bar number

TX _____

State

Fill in this information to identify your case and this filing:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)			

☐ Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In**1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?**

- ☐ No. Go to Part 2.
☒ Yes. Where is the property?

1.1.

122 E. Park Drive

Street address, if available, or other description

Montgomery TX 77356
City State ZIP Code

Montgomery
County

122 E. Park Drive, Montgomery, TX 77356
April Sound 04, Block 4, Lot 38,39

What is the property?

Check all that apply.

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative
☐ Manufactured or mobile home
☐ Land
☐ Investment property
☐ Timeshare
☐ Other _____

Who has an interest in the property?

Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$608,070.00

Current value of the portion you own?

\$608,070.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entirety, or a life estate), if known.

fee simple

☒ **Check if this is community property**
(see instructions)

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

1.2. lot contiguous to lots on which house is located April Sound 04, Block 4, Lot 37 Montgomery County	What is the property? Check all that apply. <input type="checkbox"/> Single-family home <input type="checkbox"/> Duplex or multi-unit building <input type="checkbox"/> Condominium or cooperative <input type="checkbox"/> Manufactured or mobile home <input checked="" type="checkbox"/> Land <input type="checkbox"/> Investment property <input type="checkbox"/> Timeshare <input type="checkbox"/> Other _____ Who has an interest in the property? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another _____ Other information you wish to add about this item, such as local property identification number: _____	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> . <table border="0"> <tr> <td>Current value of the entire property?</td> <td>Current value of the portion you own?</td> </tr> <tr> <td><u>\$46,000.00</u></td> <td><u>\$46,000.00</u></td> </tr> </table> Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known. <u>fee simple</u> <input checked="" type="checkbox"/> Check if this is community property (see instructions)	Current value of the entire property?	Current value of the portion you own?	<u>\$46,000.00</u>	<u>\$46,000.00</u>
Current value of the entire property?	Current value of the portion you own?					
<u>\$46,000.00</u>	<u>\$46,000.00</u>					

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here..... → **\$654,070.00**

Part 2: Describe Your Vehicles

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- ☐ No
☒ Yes

3.1. Make: <u>Ram</u> Model: <u>1500 Sport</u> Year: <u>2021</u> Approximate mileage: <u>64,000</u> Other information: 2021 Ram 1500 Sport (approx. 64,000 miles)	Who has an interest in the property? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another _____ <input checked="" type="checkbox"/> Check if this is community property (see instructions)	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> . <table border="0"> <tr> <td>Current value of the entire property?</td> <td>Current value of the portion you own?</td> </tr> <tr> <td><u>\$33,189.00</u></td> <td><u>\$33,189.00</u></td> </tr> </table>	Current value of the entire property?	Current value of the portion you own?	<u>\$33,189.00</u>	<u>\$33,189.00</u>
Current value of the entire property?	Current value of the portion you own?					
<u>\$33,189.00</u>	<u>\$33,189.00</u>					
3.2. Make: <u>Honda</u> Model: <u>Crosstour</u> Year: <u>2013</u> Approximate mileage: <u>100,000</u> Other information: 2013 Honda Crosstour (approx. 100,000 miles)	Who has an interest in the property? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another _____ <input checked="" type="checkbox"/> Check if this is community property (see instructions)	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> . <table border="0"> <tr> <td>Current value of the entire property?</td> <td>Current value of the portion you own?</td> </tr> <tr> <td><u>\$9,788.00</u></td> <td><u>\$9,788.00</u></td> </tr> </table>	Current value of the entire property?	Current value of the portion you own?	<u>\$9,788.00</u>	<u>\$9,788.00</u>
Current value of the entire property?	Current value of the portion you own?					
<u>\$9,788.00</u>	<u>\$9,788.00</u>					

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

3.3. **Who has an interest in the property?** Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Make: Jaguar Check one.
 Model: XSP ☐ Debtor 1 only
 Year: 2002 ☐ Debtor 2 only
 Approximate mileage: _____ ☒ Debtor 1 and Debtor 2 only
 Other information: _____ ☐ At least one of the debtors and another

Current value of the entire property? \$200.00 **Current value of the portion you own?** \$200.00

2002 Jaguar XSP
 has not been in running condition for several years

☒ Check if this is community property (see instructions)

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

- ☐ No
☒ Yes

4.1. **Who has an interest in the property?** Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Make: KZ Sportsmen Check one.
 Model: Classic 130RBSE ☐ Debtor 1 only
 Year: 2020 ☐ Debtor 2 only
 Other information: _____ ☒ Debtor 1 and Debtor 2 only
 2020 KZ Sportsmen Classic 130RBSE ☐ At least one of the debtors and another

Current value of the entire property? \$6,250.00 **Current value of the portion you own?** \$6,250.00

☒ Check if this is community property (see instructions)

5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here..... →

\$49,427.00

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
 Do not deduct secured claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

☐ No

☒ Yes. Describe.....

sofas (4) \$2,000; side chairs (2) \$50;
 coffee tables (2) \$25; end tables (4) \$50;
 lamps (4) \$50; kitchen table and chairs \$75;
 dining room tables and chairs (2 sets) \$150;
 refrigerators (2) \$500; microwave oven \$25;
 freezer \$25; dressers (2) \$50; armoire \$50;
 nightstand \$25; beds (5) \$500; hand tools \$50;
 power tools (2) \$100; patio furniture \$75;
 washing machine \$300; clothes dryer \$200;
 books \$250; pictures/wall hangings \$200;
 artwork \$500; movies \$25; music \$50

\$4,300.00

7. Electronics

Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

☐ No

☒ Yes. Describe.....

television \$75; speakers (4) \$50; computer \$150;
 cell phones (2) \$400;
 Apple watch \$200

\$875.00

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

8. Collectibles of value

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

☐ No

☒ Yes. Describe..... **coins: twenty (20) quarters worth \$12.50 per coin = fair market value \$250;** **\$250.00**

9. Equipment for sports and hobbies

Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

☐ No

☒ Yes. Describe..... **camera equipment \$350;
two (2) bicycles \$850;
treadmill exercise equipment \$400;
golf clubs, bag, gloves, golf balls \$750** **\$2,350.00**

10. Firearms

Examples: Pistols, rifles, shotguns, ammunition, and related equipment

☐ No

☒ Yes. Describe..... **12 gauge Smith & Wesson shotgun \$200;
.22 caliber Remington rifle \$150** **\$350.00**

11. Clothes

Examples: Everyday clothes, furs, leather coats, designer wear, shoes, accessories

☐ No

☒ Yes. Describe..... **clothes - Debtor 1:
suits, pants, shirts, shoes, belts, coats, neckties \$250**

**clothes - Debtor 2:
dresses, suits, skirts, pants, shirts, shoes, belts, coats \$250** **\$500.00**

12. Jewelry

Examples: Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver

☐ No

☒ Yes. Describe..... **jewelry - Debtor 1:
wedding ring \$100; gold necklace \$250;**

**jewelry - Debtor 2:
diamond wedding ring \$500** **\$850.00**

13. Non-farm animals

Examples: Dogs, cats, birds, horses

☒ No

☐ Yes. Describe..... _____

14. Any other personal and household items you did not already list, including any health aids you did not list

☐ No

☒ Yes. Give specific information..... **Young Chang baby grand piano;
25-30 years old** **\$5,500.00**

15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write the number here..... →

\$14,975.00

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 4: Describe Your Financial Assets

Do you own or have any legal or equitable interest in any of the following?

Current value of the portion you own?
 Do not deduct secured claims or exemptions.

16. Cash

Examples: Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition

☐ No

☒ Yes..... Cash: **\$450.00**

17. Deposits of money

Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.

☐ No

☒ Yes..... Institution name:

17.1. Checking account:	joint checking account no. xxxx9551 Bank of America	\$88.82
17.2. Checking account:	joint checking account no. xxxx9564 Bank of America	\$426.89
17.3. Checking account:	checking account no. xxxx0549 Bank of America	\$106.40
17.4. Checking account:	checking account no. xxxx0536 Bank of America	\$38.74
17.5. Checking account:	checking account no. xxxx2094 Bank of America Name on account: Glen Graves	\$25.83
17.6. Checking account:	checking account no. xxxx441-6 Cadence Bank	\$124.89
17.7. Other financial account:	Investment account no. xxxx5350 with Janus Henderson Investors	\$0.00

18. Bonds, mutual funds, or publicly traded stocks

Examples: Bond funds, investment accounts with brokerage firms, money market accounts

☐ No

☒ Yes..... Institution or issuer name:

**2 shares of 3M stock @ 105.00 per share
held in account at EQ Shareowner Services** **\$210.00**

19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture

☐ No

☒ Yes. Give specific information about them.....

Name of entity:

% of ownership:

**40 shares of GLNX Corporation;
Debtor is a 20% shareholder of the corporation** **20%** **\$200.00**

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

20. Government and corporate bonds and other negotiable and non-negotiable instruments

Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders.
Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.

- ☒ No
☐ Yes. Give specific information about them..... Issuer name:

21. Retirement or pension accounts

Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

- ☐ No
☒ Yes. List each account separately. Type of account: Institution name:

401(k) or similar plan: GLNX (employer sponsored) 401(k) plan \$310,185.56

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company
Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

- ☐ No
☒ Yes..... Institution name or individual:

Security deposit on rental unit: **Security deposit on rental unit**
- security deposit \$1,800
- pet deposit \$250

The security deposits are not available to Debtors at petition date \$0.00

23. Annuities (A contract for a specific periodic payment of money to you, either for life or for a number of years)

- ☒ No
☐ Yes..... Issuer name and description:

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

- ☒ No
☐ Yes..... Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c)

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit

- ☒ No
☐ Yes. Give specific information about them

26. Patents, copyrights, trademarks, trade secrets, and other intellectual property;

Examples: Internet domain names, websites, proceeds from royalties and licensing agreements

- ☒ No
☐ Yes. Give specific information about them

27. Licenses, franchises, and other general intangibles

Examples: Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

- ☒ No
☐ Yes. Give specific information about them

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Money or property owed to you?

Current value of the portion you own?
 Do not deduct secured claims or exemptions.

28. Tax refunds owed to you

- ☒ No
☐ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

Federal: _____
 State: _____
 Local: _____

29. Family support

Examples: Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

- ☒ No
☐ Yes. Give specific information

Alimony: _____
 Maintenance: _____
 Support: _____
 Divorce settlement: _____
 Property settlement: _____

30. Other amounts someone owes you

Examples: Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

- ☒ No
☐ Yes. Give specific information

31. Interests in insurance policies

Examples: Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

- ☐ No
☒ Yes. Name the insurance company of each policy and list its value.....

Company name: _____ Beneficiary: _____ Surrender or refund value: _____

Universal life insurance policy on life of Debtor 1 via Lincoln Financial Group - policy # xxxx132

Accumulated cash value

\$107,034.55

Less loan payoff \$97,880.95

= net cash surrender value \$9,153.60

Diane C. Graves

\$107,034.55

term life insurance policy on life of Debtor 1

issued by Farmers Insurance

Diane Graves

\$0.00

term life insurance on life of Debtor 1 issued by MetLife

Diane Graves

\$0.00

term life insurance policy on life of Debtor 1 issued by Chubb

Diane Graves

\$0.00

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

32. Any interest in property that is due you from someone who has died

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died

☒ No

☐ Yes. Give specific information

33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment

Examples: Accidents, employment disputes, insurance claims, or rights to sue

☒ No

☐ Yes. Describe each claim.....

34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims

☒ No

☐ Yes. Describe each claim.....

35. Any financial assets you did not already list

☒ No

☐ Yes. Give specific information

36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....



\$418,891.68

Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.

37. Do you own or have any legal or equitable interest in any business-related property?

☐ No. Go to Part 6.

☒ Yes. Go to line 38.

**Current value of the
portion you own?**
Do not deduct secured
claims or exemptions.

38. Accounts receivable or commissions you already earned

☐ No

☒ Yes. Describe..

See continuation page(s).

\$392,889.00

39. Office equipment, furnishings, and supplies

Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices

☐ No

☒ Yes. Describe..

desk \$300; printer \$50; office supplies \$150

\$500.00

40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade

☒ No

☐ Yes. Describe..

41. Inventory

☒ No

☐ Yes. Describe..

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

42. Interests in partnerships or joint ventures

- ☒ No
☐ Yes. Describe..... Name of entity: _____ % of ownership: _____

43. Customer lists, mailing lists, or other compilations

- ☒ No
☐ Yes. Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))?
☐ No
☐ Yes. Describe..... _____

44. Any business-related property you did not already list

- ☐ No
☒ Yes. Give specific information.

thirty seven (37) rail cars with a total fair market value of \$708,200; further described as twenty three (23) low pressure tank cars, and fourteen (14) high pressure tank cars, individually listed with third party appraised values as follows:

GLNX 3601 \$19,000;
 GLNX 23030 \$16,000;
 GLNX 23031 \$16,000;
 GLNX 23051 \$16,000;
 GLNX 23321 \$19,000;
 GLNX 23566 \$32,500;
 GLNX 23567 \$32,500;
 GLNX 24124 \$15,000
 GLNX 24130 \$17,000;
 GLNX 25009 \$55,000;
 GLNX 25010 \$55,000;
 GLNX 83024 \$16,000;
 GLNX 83036 \$17,000;
 GLNX 83038 \$17,000;
 GLNX 83039 \$17,000;
 GLNX 86018 \$15,500;
 GLNX 86041 \$15,000;
 GLNX 86089 \$14,000;
 GLNX 86117 \$21,000;
 SJFX 122 \$30,000;
 SJFX 123 \$30,000;
 SJFX 156 \$50,000;
 SJFX 157 \$50,000

GLNX 33024 \$8,800;
 GLNX 34034 \$8,800;
 GLNX 34335 \$8,800;
 GLNX 34340 \$8,800;
 GLNX 34349 \$8,800;
 GLNX 34357 \$8,800;
 GLNX 34589 \$8,800;
 GLNX 34597 \$8,800;
 GLNX 34652 \$8,800;
 GLNX 34653 \$8,800;
 GLNX 34705 \$8,800;
 GLNX 34723 \$8,800;
 GLNX 34727 \$8,800;
 GLNX 34739 \$8,800

\$708,200.00

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here..... →

\$1,101,589.00

Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.
 If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

- ☒ No. Go to Part 7.
☐ Yes. Go to line 47.

Current value of the
 portion you own?
 Do not deduct secured
 claims or exemptions.

47. Farm animals

Examples: Livestock, poultry, farm-raised fish

- ☒ No
☐ Yes....

48. Crops--either growing or harvested

- ☒ No
☐ Yes. Give specific
 information.....

49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade

- ☒ No
☐ Yes....

50. Farm and fishing supplies, chemicals, and feed

- ☒ No
☐ Yes....

51. Any farm- and commercial fishing-related property you did not already list

- ☒ No
☐ Yes. Give specific
 information.....

52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here..... →

\$0.00

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

- ☒ No
☐ Yes. Give specific information.

54. Add the dollar value of all of your entries from Part 7. Write that number here..... →

\$0.00

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 8: List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2.....	→	<u>\$654,070.00</u>
56. Part 2: Total vehicles, line 5	<u>\$49,427.00</u>	
57. Part 3: Total personal and household items, line 15	<u>\$14,975.00</u>	
58. Part 4: Total financial assets, line 36	<u>\$418,891.68</u>	
59. Part 5: Total business-related property, line 45	<u>\$1,101,589.00</u>	
60. Part 6: Total farm- and fishing-related property, line 52	<u>\$0.00</u>	
61. Part 7: Total other property not listed, line 54	<u>+ \$0.00</u>	
62. Total personal property. Add lines 56 through 61.....	<div style="border: 1px solid black; padding: 2px; display: inline-block;"><u>\$1,584,882.68</u></div>	Copy personal property total → <u>+ \$1,584,882.68</u>
63. Total of all property on Schedule A/B. Add line 55 + line 62.....		<div style="border: 2px solid black; padding: 2px; display: inline-block;"><u>\$2,238,952.68</u></div>

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

38. Accounts receivable or commissions you already earned (details):

net rentals due from GLNX Corporation (estimated amount due from quarter ended March 2023)	<u>\$17,278.00</u>
---	--------------------

proceeds due from GLNX corporation from the sale of tank cars GLNX 86266 & GLNX 86320, which are not subject to any security interest	<u>\$25,000.00</u>
--	--------------------

Debtors are owed \$350,611 by GLNX Corporation, for the proceeds from twenty-six (26) scrapped rail cars.	<u>\$350,611.00</u>
--	---------------------

The rail cars scrapped, and amounts owed for each by GLNX Corporation::

GLNX 33019	\$12,098
GLNX 33021	\$20,000
GLNX 33022	\$20,000
GLNX 33025	\$11,802
GLNX 34334	\$13,415
GLNX 34336	\$20,000
GLNX 34337	\$ 9,165
GLNX 34339	\$11,521
GLNX 34344	\$ 9,137
GLNX 34348	\$20,000
GLNX 34350	\$11,579
GLNX 34358	\$13,866
GLNX 34359	\$10,982
GLNX 34510	\$20,000
GLNX 34511	\$20,000
GLNX 34576	\$12,302
GLNX 34590	\$12,199
GLNX 34596	\$10,403
GLNX 34626	\$11,406
GLNX 34627	\$20,000
GLNX 34629	\$ 8,138
GLNX 34721	\$ 7,791
GLNX 34732	\$ 8,494
GLNX 34736	\$12,166
GLNX 34743	\$ 9,978
GLNX 86037	\$14,169

Debtor 1 **Glen L. Graves, II**
Debtor 2 **Diane C. Graves**

Case number (if known) _____

Fill in this information to identify your case:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)			

☐ Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

04/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions--such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds--may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? *Check one only, even if your spouse is filing with you.*

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from <i>Schedule A/B</i>	Check only one box for each exemption	
Brief description: 122 E. Park Drive, Montgomery, TX 77356 April Sound 04, Block 4, Lot 38,39 Line from <i>Schedule A/B</i> : <u>1.1</u>	<u>\$608,070.00</u>	<input checked="" type="checkbox"/> \$565,292.76 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Const. art. 16 §§ 50, 51, Texas Prop. Code §§ 41.001-.002
Brief description: lot contiguous to lots on which house is located April Sound 04, Block 4, Lot 37 Line from <i>Schedule A/B</i> : <u>1.2</u>	<u>\$46,000.00</u>	<input checked="" type="checkbox"/> \$44,873.23 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Const. art. 16 §§ 50, 51, Texas Prop. Code §§ 41.001-.002

3. Are you claiming a homestead exemption of more than \$189,050?

(Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.)

- ☐ No
☒ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
☒ No
☐ Yes

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: 2013 Honda Crosstour (approx. 100,000 miles) Line from Schedule A/B: <u>3.2</u>	<u>\$9,788.00</u>	<input checked="" type="checkbox"/> \$9,788.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)
Brief description: 2002 Jaguar XSP has not been in running condition for several years Line from Schedule A/B: <u>3.3</u>	<u>\$200.00</u>	<input checked="" type="checkbox"/> \$200.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)
Brief description: sofas (4) \$2,000; side chairs (2) \$50; coffee tables (2) \$25; end tables (4) \$50; lamps (4) \$50; kitchen table and chairs \$75; dining room tables and chairs (2 sets) \$150; refrigerators (2) \$500; microwave oven \$25; freezer \$25; dressers (2) \$50; armoire \$50; nightstand \$25; beds (5) \$500; hand tools \$50; power tools (2) \$100; patio furniture \$75; washing machine \$300; clothes dryer \$200; books \$250; pictures/wall hangings \$200; artwork \$500; movies \$25; music \$50 Line from Schedule A/B: <u>6</u>	<u>\$4,300.00</u>	<input checked="" type="checkbox"/> \$4,300.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: television \$75; speakers (4) \$50; computer \$150; cell phones (2) \$400; Apple watch \$200 Line from Schedule A/B: <u>7</u>	<u>\$875.00</u>	<input checked="" type="checkbox"/> \$875.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: coins: twenty (20) quarters worth \$12.50 per coin = fair market value \$250; Line from Schedule A/B: <u>8</u>	<u>\$250.00</u>	<input checked="" type="checkbox"/> \$250.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: camera equipment \$350; two (2) bicycles \$850; treadmill exercise equipment \$400; golf clubs, bag, gloves, golf balls \$750 Line from Schedule A/B: <u>9</u>	<u>\$2,350.00</u>	<input checked="" type="checkbox"/> \$2,350.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: 12 gauge Smith & Wesson shotgun \$200; .22 caliber Remington rifle \$150 Line from Schedule A/B: <u>10</u>	<u>\$350.00</u>	<input checked="" type="checkbox"/> <u>\$350.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(7)
Brief description: clothes - Debtor 1: suits, pants, shirts, shoes, belts, coats, neckties \$250 clothes - Debtor 2: dresses, suits, skirts, pants, shirts, shoes, belts, coats \$250 Line from Schedule A/B: <u>11</u>	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(5)
Brief description: jewelry - Debtor 1: wedding ring \$100; gold necklace \$250; jewelry - Debtor 2: diamond wedding ring \$500 Line from Schedule A/B: <u>12</u>	<u>\$850.00</u>	<input checked="" type="checkbox"/> <u>\$850.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)
Brief description: GLNX (employer sponsored) 401(k) plan Line from Schedule A/B: <u>21</u>	<u>\$310,185.56</u>	<input checked="" type="checkbox"/> <u>\$310,185.56</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code § 42.0021
Brief description: Universal life insurance policy on life of Debtor 1 via Lincoln Financial Group - policy # xxxx132 Accumulated cash value \$107,034.55 Less loan payoff \$97,880.95 = net cash surrender value \$9,153.60 Line from Schedule A/B: <u>31</u>	<u>\$107,034.55</u>	<input checked="" type="checkbox"/> <u>\$9,153.60</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Ins. Code §§ 1108.001, 1108.051
Brief description: term life insurance policy on life of Debtor 1 issued by Farmers Insurance Line from Schedule A/B: <u>31</u>	<u>\$0.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Ins. Code §§ 1108.001, 1108.051
Brief description: term life insurance on life of Debtor 1 issued by MetLife Line from Schedule A/B: <u>31</u>	<u>\$0.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Ins. Code §§ 1108.001, 1108.051

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own <small>Copy the value from <i>Schedule A/B</i></small>	Amount of the exemption you claim <small>Check only one box for each exemption</small>	Specific laws that allow exemption
Brief description: term life insurance policy on life of Debtor 1 issued by Chubb Line from <i>Schedule A/B</i> : <u>31</u>	<u>\$0.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Ins. Code §§ 1108.001, 1108.051

Fill in this information to identify your case:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)			

☐ Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Secured Claims

2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

Column A
Amount of claim
Do not deduct the value of collateral

Column B
Value of collateral that supports this claim

Column C
Unsecured portion
If any

2.1

Ally Financial

Creditor's name

P.O. Box 130424

Number Street

Describe the property that secures the claim:

2021 Ram 1500 Sport (approx. 64,000 miles)**\$40,553.34****\$33,189.00****\$7,364.34**

Roseville **MN** **55113**

City State ZIP Code

Who owes the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim relates to a community debt

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Nature of lien. Check all that apply.

- ☐ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ☒ Other (including a right to offset)

Purchase MoneyDate debt was incurred **02/27/2021**Last 4 digits of account number **5 0 3 6**

Add the dollar value of your entries in Column A on this page. Write that number here:

\$40,553.34

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 1:**Additional Page**

After listing any entries on this page, number them sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral

Column B
Value of collateral that supports this claim

Column C
Unsecured portion
 If any

2.2

Describe the property that secures the claim:

\$42,777.24**\$608,070.00****Montgomery County**

Creditor's name

Tax Assessor and Collector

Number Street

400 N. San Jacinto St.

**122 E. Park Drive,
 Montgomery, TX 77356**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Conroe TX 77301
 City State ZIP Code

Who owes the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.

- ☐ An agreement you made (such as mortgage or secured car loan)
☒ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
☒ Other (including a right to offset)
ad valorem property taxes

Date debt was incurred **2019-2022**

Last 4 digits of account number **3 1 0 0**

2.3

Describe the property that secures the claim:

\$1,126.77**\$46,000.00****Montgomery County**

Creditor's name

Tax Assessor and Collector

Number Street

400 N. San Jacinto St.

**lot adjacent to lots on which
 house is located**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Conroe TX 77301
 City State ZIP Code

Who owes the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.

- ☐ An agreement you made (such as mortgage or secured car loan)
☒ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
☒ Other (including a right to offset)
ad valorem property taxes

Date debt was incurred **2022**

Last 4 digits of account number **2 9 0 0**

Add the dollar value of your entries in Column A on this page. Write that number here:

\$43,904.01

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 1:**Additional Page**

After listing any entries on this page, number them sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral

Column B
Value of collateral that supports this claim

Column C
Unsecured portion
 If any

2.4

Describe the property that secures the claim:

\$1,100,795.00\$1,076,089.00\$24,706.00**Veritex Community Bank**

Creditor's name

8214 Westchester Drive

Number Street

rail cars

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Dallas TX 75225
 City State ZIP Code

Who owes the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.

- ☐ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
☒ Other (including a right to offset)

rail cars

Date debt was incurred 02/18/2020 Last 4 digits of account number 2 3 3 6

note was modified on 02/18/2023;

balance = \$1,090,595.02 principal plus \$10,200 accrued interest

Add the dollar value of your entries in Column A on this page. Write that number here:

\$1,100,795.00

If this is the last page of your form, add the dollar value totals from all pages. Write that number here:

\$1,185,252.35

Fill in this information to identify your case:

Debtor 1 **Glen** **L.** **Graves, II**
First Name Middle Name Last Name

Debtor 2 **Diane** **C.** **Graves**
(Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Property* (Official Form 106A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G). Do not include any creditors with partially secured claims that are listed in *Schedule D: Creditors Who Hold Claims Secured by Property*. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims against you?**

- ☐ No. Go to Part 2.
☒ Yes.

2. List all of your priority unsecured claims. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. If a claim has both priority and nonpriority amounts, list that claim here and show both priority and nonpriority amounts. As much as possible, list the claims in alphabetical order according to the creditor's name. If more space is needed for priority unsecured claims, fill out the Continuation Page of Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3.

(For an explanation of each type of claim, see the instructions for this form in the instruction booklet.)

	Total claim	Priority amount	Nonpriority amount
2.1	\$45,423.70	\$37,000.00	\$8,423.70

Internal Revenue Service

Priority Creditor's Name

P.O. Box 7346

Number Street

Last 4 digits of account number

When was the debt incurred? **2020**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Philadelphia PA 19101-7346

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Type of PRIORITY unsecured claim:

- ☐ Domestic support obligations
☒ Taxes and certain other debts you owe the government
☐ Claims for death or personal injury while you were intoxicated
☐ Other. Specify

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: List All of Your NONPRIORITY Unsecured Claims

3. Do any creditors have nonpriority unsecured claims against you?

- ☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.
☒ Yes

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim.

If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If more space is needed for nonpriority unsecured claims, fill out the Continuation Page of Part 2.

Total claim

\$3,161.53

4.1

Accredo Health Group, Inc.

Nonpriority Creditor's Name

P.O. Box 954041

Number Street

Saint Louis

City

MO

State

63195-4041

ZIP Code

Who incurred the debt?

Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **5 0 4 4**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Prescription drugs

4.2

Bank of America

Nonpriority Creditor's Name

P.O. Box 672050

Number Street

Dallas

City

TX

State

75267-2050

ZIP Code

Who incurred the debt?

Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **4 1 2 1**

When was the debt incurred? **2012 - 2023**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Credit Card

\$30,552.43

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim

4.3

\$13,349.52**Bank of America**

Nonpriority Creditor's Name

P.O. Box 672050

Number Street

Dallas TX 75267-2050

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Amex

4.4

\$25,183.25**Bank of America, N.A.**

Nonpriority Creditor's Name

P.O. Box 31785

Number Street

Tampa FL 33631-3785

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number 2 6 4 0When was the debt incurred? 2017 - 2023

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Credit CardLast 4 digits of account number 8 4 1 0When was the debt incurred? 2012 - 2023

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Line of Credit

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim

4.5

\$3,278,541.00**Cadence Bank**

Nonpriority Creditor's Name

1333 W. Loop South, Suite 1800

Number Street

Last 4 digits of account number 3 6 8 2

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Houston TX 77027

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
loan to GLNX Corp; Debtor is guarantor

4.6

\$772,024.00**Cadence Bank**

Nonpriority Creditor's Name

1333 W. Loop South, Suite 1800

Number Street

Last 4 digits of account number 3 8 0 2

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Houston TX 77027

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
loan to GLNX Corp.; Debtor is guarantor

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim

\$564,119.00

4.7

GLNX Corporation

Nonpriority Creditor's Name

2201 Timberloch Place, Suite 125

Number Street

Last 4 digits of account number _____

When was the debt incurred? **1990-2022**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

The Woodlands TX 77380

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Advances between 2020 - 2022 \$450,803;

Advances prior to 2020 \$87,421;

Advances from repair pools:

- SAGG II Pool in 2011 \$12,000;

- FURX Pool \$13,895

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify **repairs and advances**

4.8

\$231,572.00

Jim Graves

Nonpriority Creditor's Name

2201 Timberloch Place, Suite 125

Number Street

Last 4 digits of account number _____

When was the debt incurred? **06/01/1996**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

The Woodlands TX 77380

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

original principal amount \$88,000 at 6% interest;

estimated accrued simple interest \$143,572

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify **loan**

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$3,674.40**

4.9

Social Security Administration

Nonpriority Creditor's Name

Western Program Service Center

Number Street

P.O. Box 2000**Richmond CA 94802-1791**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☒ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

BNC #: 23T2651G58178-A

4.10

Synchrony Bank

Nonpriority Creditor's Name

Attn: Bankruptcy Dept.

Number Street

P.O. Box 965065**Orlando FL 32896-5065**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Paypal CreditLast 4 digits of account number 9 5 0 4**When was the debt incurred?** _____**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
benefits paid to Diane Graves

Last 4 digits of account number 0 2 3 5**When was the debt incurred?** 2019**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Credit Card

\$5,549.07

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$9,665.00**

4.11

United States Department of Education

Nonpriority Creditor's Name

Claims Filing Unit

Number Street

P.O. Box 8973**Madison****WI****53708-8973**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number x x x x **When was the debt incurred?** _____**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☒ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☐ Other. Specify _____

4.12

United States Department of Education

Nonpriority Creditor's Name

Claims Filing Unit

Number Street

P.O. Box 8973**Madison****WI****53708-8973**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number x x x x **When was the debt incurred?** _____**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☒ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☐ Other. Specify _____

\$7,817.00

4.13

United States Department of Education

Nonpriority Creditor's Name

Claims Filing Unit

Number Street

P.O. Box 8973**Madison****WI****53708-8973**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☒ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number x x x x **When was the debt incurred?** _____**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☒ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☐ Other. Specify _____

\$15,808.00

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. § 159. Add the amounts for each type of unsecured claim.

		Total claim
Total claims from Part 1	6a. Domestic support obligations	6a. <u>\$0.00</u>
	6b. Taxes and certain other debts you owe the government	6b. <u>\$45,423.70</u>
	6c. Claims for death or personal injury while you were intoxicated	6c. <u>\$0.00</u>
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d. + <u>\$0.00</u>
	6e. Total. Add lines 6a through 6d.	6d. <u>\$45,423.70</u>

		Total claim
Total claims from Part 2	6f. Student loans	6f. <u>\$33,290.00</u>
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g. <u>\$0.00</u>
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h. <u>\$0.00</u>
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i. + <u>\$4,927,726.20</u>
	6j. Total. Add lines 6f through 6i.	6j. <u>\$4,961,016.20</u>

Fill in this information to identify your case:

Debtor 1	Glen First Name	L. Middle Name	Graves, II Last Name
Debtor 2 (Spouse, if filing)	Diane First Name	C. Middle Name	Graves Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known) _____			

☐ Check if this is an amended filing

Official Form 106G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. Do you have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Property* (Official Form 106A/B).

2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.**Person or company with whom you have the contract or lease****State what the contract or lease is for****2.1 Calumet Refining, LLC**

Name
2870 Water Front, Suite 200
Number Street

Indianapolis **IN** **46214**
City State ZIP Code

Debtor is principal, GLNX Corporation, Inc. is Debtor's agent and lessor of a rail car;
No. 83036; Master 325;
Rider 28; Rate 400;
Expir 03/2024

2.2 Calumet Refining, LLC

Name
2870 Water Front, Suite 200
Number Street

Indianapolis **IN** **46214**
City State ZIP Code

Debtor is principal, GLNX Corporation, Inc. is Debtor's agent and is lessor of a rail car;
No. 86018; Master 325;
Rider 28; Rate 400;
Expir 03/2024

2.3 Clean Harbors Environmental Services

Name
P.O. Box 9149
Number Street

Norwell **MA** **02061**
City State ZIP Code

Debtor is principal, GLNX Corporation, Inc. is Debtor's agent and is lessor of a rail car;
No. 122; Master 575;
Rider 5; Rate 500;
Expir 08/2024

2.4 Clean Harbors Environmental Services

Name
P.O. Box 9149
Number Street

Norwell **MA** **02061**
City State ZIP Code

Debtor is principal, GLNX Corporation, Inc. is Debtor's agent and is lessor of a rail car;
No. 123; Master 575;
Rider 5; Rate 500;
Expir 08/2024

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

	Person or company with whom you have the contract or lease	What the contract or lease is for
2.5	Clean Harbors Environmental Services Name P.O. Box 9149 Number Street Norwell MA 02061 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 156; Master 575; Rider 4; Rate 650; Expir 08/2024
2.6	Clean Harbors Environmental Services Name P.O. Box 9149 Number Street Norwell MA 02061 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 157; Master 575; Rider 4; Rate 650; Expir 08/2024
2.7	Crimson Renewable Energy, LLC Name 370 17th St., Suite 3100 Number Street Denver CO 80202 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 86117; Master 704; Rider 4; Rate 400; Expir 03/2026
2.8	Deltech Monomers OpCo, LLC Name 119112 Scenic Hwy. Number Street Baton Rouge LA 70807 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 25010; Master 507; Rider 29; Rate 600; Expir 12/2025
2.9	Ecogreen Oleochemicals, Inc. Name 2825 Wilcrest Dr., Suite 418 Number Street Houston TX 77042 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 23566; Master 790; Rider 25; Rate 475; Expir 04/2025
2.10	ExxonMobil Chemical Co. Name 21 Ocean Ltd. Way Number Street Moncton, NB E1C OJ4 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 24130; Master 950; Rider 226; Rate 500; Expir 05/2025
2.11	Freedom Propane, LLC Name 801 Barton Springs Rd. Number Street Austin TX 78704 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 34597; Master 606; Rider 1; Rate 750; Expir 12/2023

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

Person or company with whom you have the contract or lease

What the contract or lease is for

2.12 Freedom Propane, LLC

Name
801 Barton Springs Rd.
 Number Street

Austin TX 78704
 City State ZIP Code

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 34652; Master 606;
 Rider 1; Rate 750;
 Expir 12/2023

2.13 GLNX Corporation

Name
2201 Timberloch Place, Suite 125
 Number Street

The Woodlands TX 77380
 City State ZIP Code

Management Agreement in which GLNX Corporation leases railcars owned by Debtors to third parties. GLNX Corporation accounts for the income and expenses associated with the leasing of the property.

2.14 Lodestar Rail Services

Name
7322 SW Freeway, Suite 600
 Number Street

Houston TX 77074
 City State ZIP Code

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 83038; Master 563;
 Rider 5; Rate 500;
 Expir 02/2023

2.15 Lyondell

Name
One Houston Center
 Number Street
1221 McKinney St.

Houston TX 77010
 City State ZIP Code

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 34589; Master 523;
 Rider 2; Rate 824;
 Expir 08/2022

2.16 Maple Leaf Foods, Inc.

Name
6355 Richmond Ave E.
 Number Street
Brandon, MB R7A 7M5

City State ZIP Code

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 24124; Master 264;
 Rider 10; Rate 750;
 Expir 11/2023

2.17 Martin Asphalt Co.

Name
Three Riverway, Suite 400
 Number Street

Houston TX 77056
 City State ZIP Code

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 83039; Master 712;
 Rider 14; Rate 475;
 Expir 06/2025

2.18 Martin Asphalt Co.

Name
Three Riverway, Suite 400
 Number Street

Houston TX 77056
 City State ZIP Code

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 23030; Master 712;
 Rider 14; Rate 475;
 Expir 06/2025

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

	What the contract or lease is for
2.19 Martin Asphalt Co. Name Three Riverway, Suite 400 Number Street Houston TX 77056 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 23031; Master 712; Rider 14; Rate 475; Expir 06/2025
2.20 Martin Asphalt Co. Name Three Riverway, Suite 400 Number Street Houston TX 77056 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 23051; Master 712; Rider 14; Rate 475; Expir 06/2025
2.21 Monument Chemical Name 5501 W. Baker Rd. Number Street Baytown TX 77520 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 86089; Master 760; Rider 14; Rate 475; Expir 03/2025
2.22 Monument Chemical Name 5501 W. Baker Rd. Number Street Baytown TX 77520 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 3601; Master 760; Rider 14; Rate 475; Expir 03/2025
2.23 MPG Logistics Name 5174 Waterloo Drive Number Street Acworth GA 30101 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 25009; Master 255; Rider 24; Rate 600; Expir 03/2023
2.24 Procter & Gamble Name P.O. Box 308050 Number Street Middleburg Heights OH 44130 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 23567; Master 75; Rider 91; Rate 525; Expir 05/2027
2.25 Rierden Chemical & Trading Co. Name P.O. Box 7072 Number Street Libertyville IL 60048 City State ZIP Code	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 83024; Master 271; Rider 17; Rate 525; Expir 04/2023

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

Person or company with whom you have the contract or lease

What the contract or lease is for

2.26 Southwest Rail Industries

Name
P.O. Box 65
 Number Street

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 34723; Master 430;
 Rider 38; Rate 650;
 Expir 01/2024

Weimar **TX** **78962**
 City State ZIP Code

2.27 Southwest Rail Industries

Name
P.O. Box 65
 Number Street

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 34739; Master 430;
 Rider 38; Rate 650;
 Expir 01/2024

Weimar **TX** **78962**
 City State ZIP Code

2.28 UGI Energy Services, Inc.

Name
835 Knitting Mills Way, Suite 2C01
 Number Street

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 34335; Master 274;
 Rider 6; Rate 695;
 Expir 09/2024

Reading **PA** **19610**
 City State ZIP Code

2.29 UPM-KYMMENE

Name
55 Shuman Blvd., Suite 400
 Number Street

Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
 No. 86041; Master 765;
 Rider 2; Rate 515;
 Expir 12/2023

Naperville **IL** **60563**
 City State ZIP Code

Fill in this information to identify your case:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)			

☐ Check if this is an amended filing

Official Form 106H

Schedule H: Your Codebtors

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. Do you have any codebtors? (If you are filing a joint case, do not list either spouse as a codebtor.)

☐ No
☒ Yes

2. Within the last 8 years, have you lived in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

☐ No. Go to line 3.
☒ Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?
☐ No
☒ Yes

In which community state or territory did you live? Texas Fill in the name and current address of that person.

Diane C. Graves

Name of your spouse, former spouse, or legal equivalent

122 E. Park Drive

Number Street

Montgomery

City

TX

State

77356

ZIP Code

3. In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on *Schedule D* (Official Form 106D), *Schedule E/F* (Official Form 106E/F), or *Schedule G* (Official Form 106G). Use *Schedule D*, *Schedule E/F*, or *Schedule G* to fill out Column 2.

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.1

GLNX Corporation

Name

2201 Timberloch Place, Suite 125

Number Street

The Woodlands

City

TX

State

77380

ZIP Code

☐ Schedule D, line _____

☒ Schedule E/F, line **4.5**

☐ Schedule G, line _____

Cadence Bank

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.2

GLNX Corporation

Name

2201 Timberloch Place, Suite 125

Number Street

The Woodlands

City

TX

State

77380

ZIP Code

☐ Schedule D, line _____

☒ Schedule E/F, line **4.6**

☐ Schedule G, line _____

Cadence Bank

Fill in this information to identify your case:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name

Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment**1. Fill in your employment information.**

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status**Debtor 1**

- ☒ Employed
☐ Not employed

Debtor 2 or non-filing spouse

- ☐ Employed
☒ Not employed

Occupation**Vice President - Maintenance****Employer's name****GLNX Corporation****Employer's address****2201 Timberloch Place, Suite 125**

Number Street

Number Street

The Woodlands TX 77380

City

State

Zip Code

City

State

Zip Code

How long employed there? **30 years****Part 2: Give Details About Monthly Income**

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	2. \$12,617.00	\$0.00
3. Estimate and list monthly overtime pay.	3. + \$0.00	\$0.00
4. Calculate gross income. Add line 2 + line 3.	4. \$12,617.00	\$0.00

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here → 4.	\$12,617.00	\$0.00
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. \$2,495.00	\$0.00
5b. Mandatory contributions for retirement plans	5b. \$0.00	\$0.00
5c. Voluntary contributions for retirement plans	5c. \$0.00	\$0.00
5d. Required repayments of retirement fund loans	5d. \$494.00	\$0.00
5e. Insurance	5e. \$637.00	\$0.00
5f. Domestic support obligations	5f. \$0.00	\$0.00
5g. Union dues	5g. \$0.00	\$0.00
5h. Other deductions. Specify: Legal Fees	5h. + \$17.00	\$0.00
6. Add the payroll deductions. Add lines 5a + 5b + 5c + 5d + 5e + 5f + 5g + 5h.	6. \$3,643.00	\$0.00
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$8,974.00	\$0.00
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$0.00	\$0.00
8b. Interest and dividends	8b. \$0.00	\$0.00
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$0.00	\$0.00
8d. Unemployment compensation	8d. \$0.00	\$0.00
8e. Social Security	8e. \$0.00	\$306.00
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) or any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: _____	8f. \$0.00	\$0.00
8g. Pension or retirement income	8g. \$0.00	\$0.00
8h. Other monthly income. Specify: _____	8h. + \$0.00	\$0.00
9. Add all other income. Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h.	9. \$0.00	\$306.00
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$8,974.00	\$306.00
11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify: _____	11. + \$0.00	
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the Summary of Your Assets and Liabilities and Certain Statistical Information, if it applies.	12. \$9,280.00	\$9,280.00
13. Do you expect an increase or decrease within the year after you file this form? <input checked="" type="checkbox"/> No. None. <input type="checkbox"/> Yes. Explain: _____		Combined monthly income

Fill in this information to identify your case:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)			

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household**1. Is this a joint case?**

- ☐ No. Go to line 2.
- ☒ Yes. **Does Debtor 2 live in a separate household?**
- ☒ No
- ☐ Yes. Debtor 2 must file Official Form 106J-2, Expenses for Separate Household of Debtor 2.

2. Do you have dependents?☒ No☐ Yes. Fill out this information for each dependent.....

Do not list Debtor 1 and Debtor 2.

Do not state the dependents' names.

Dependent's relationship to Debtor 1 or Debtor 2	Dependent's age	Does dependent live with you?
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes

3. Do your expenses include expenses of people other than yourself and your dependents?☒ No☐ Yes**Part 2: Estimate Your Ongoing Monthly Expenses**

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form 106I.)

Your expenses

4. The rental or home ownership expenses for your residence.
Include first mortgage payments and any rent for the ground or lot.

If not included in line 4:

4. \$1,875.00

4a. Real estate taxes

4a. \$85.00

4b. Property, homeowner's, or renter's insurance

4b. \$395.00

4c. Home maintenance, repair, and upkeep expenses

4c. \$325.00

4d. Homeowner's association or condominium dues

4d. \$360.00

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Your expenses

5. Additional mortgage payments for your residence, such as home equity loans	5.	_____
6. Utilities:		
6a. Electricity, heat, natural gas	6a.	<u>\$575.00</u>
6b. Water, sewer, garbage collection	6b.	<u>\$100.00</u>
6c. Telephone, cell phone, Internet, satellite, and cable services	6c.	<u>\$100.00</u>
6d. Other. Specify: _____	6d.	_____
7. Food and housekeeping supplies	7.	<u>\$1,600.00</u>
8. Childcare and children's education costs	8.	_____
9. Clothing, laundry, and dry cleaning	9.	<u>\$150.00</u>
10. Personal care products and services	10.	<u>\$40.00</u>
11. Medical and dental expenses	11.	<u>\$250.00</u>
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12.	<u>\$250.00</u>
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13.	<u>\$150.00</u>
14. Charitable contributions and religious donations	14.	<u>\$125.00</u>
15. Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.		
15a. Life insurance	15a.	<u>\$185.00</u>
15b. Health insurance	15b.	_____
15c. Vehicle insurance	15c.	<u>\$200.00</u>
15d. Other insurance. Specify: _____	15d.	_____
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16.	_____
17. Installment or lease payments:		
17a. Car payments for Vehicle 1	17a.	<u>\$0.00</u>
17b. Car payments for Vehicle 2	17b.	_____
17c. Other. Specify: <u>prescription drugs pmt plan</u>	17c.	<u>\$250.00</u>
17d. Other. Specify: _____	17d.	_____
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).	18.	<u>\$1,850.00</u>
19. Other payments you make to support others who do not live with you. Specify: _____	19.	_____

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.

20a. Mortgages on other property	20a. _____
20b. Real estate taxes	20b. _____
20c. Property, homeowner's, or renter's insurance	20c. _____
20d. Maintenance, repair, and upkeep expenses	20d. _____
20e. Homeowner's association or condominium dues	20e. _____

21. Other. Specify: daughter's tuition and related expenses 21. + **\$400.00**

22. Calculate your monthly expenses.

22a. Add lines 4 through 21.	22a. \$9,265.00
22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2.	22b. _____
22c. Add line 22a and 22b. The result is your monthly expenses.	22c. \$9,265.00

23. Calculate your monthly net income.

23a. Copy line 12 (your combined monthly income) from Schedule I.	23a. \$9,280.00
23b. Copy your monthly expenses from line 22c above.	23b. - \$9,265.00
23c. Subtract your monthly expenses from your monthly income. The result is your monthly net income.	23c. \$15.00

24. Do you expect an increase or decrease in your expenses within the year after you file this form?

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

☐ No.

☒ Yes.

Explain here:

Debtors will commence an installment agreement with the IRS at \$600 per month

Fill in this information to identify your case:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)	_____		

☐ Check if this is an amended filing

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new Summary and check the box at the top of this page.

Part 1: Summarize Your Assets**Your assets**

Value of what you own

1. *Schedule A/B: Property* (Official Form 106A/B)

1a. Copy line 55, Total real estate, from Schedule A/B.....	\$654,070.00
1b. Copy line 62, Total personal property, from Schedule A/B.....	\$1,584,882.68
1c. Copy line 63, Total of all property on Schedule A/B.....	\$2,238,952.68

Part 2: Summarize Your Liabilities**Your liabilities**

Amount you owe

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 106D)

2a. Copy the total you listed in Column A, Amount of claim, at the bottom of the last page of Part 1 of Schedule D....	\$1,185,252.35
--	-----------------------

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 106E/F)

3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of Schedule E/F.....	\$45,423.70
3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of Schedule E/F.....	+ \$4,961,016.20

Your total liabilities**\$6,191,692.25****Part 3: Summarize Your Income and Expenses**4. *Schedule I: Your Income* (Official Form 106I)

Copy your combined monthly income from line 12 of Schedule I.....	\$9,280.00
---	-------------------

5. *Schedule J: Your Expenses* (Official Form 106J)

Copy your monthly expenses from line 22c of Schedule J.....	\$9,265.00
---	-------------------

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 4: Answer These Questions for Administrative and Statistical Records

6. Are you filing for bankruptcy under Chapters 7, 11, or 13?

- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
☒ Yes

7. What kind of debt do you have?

- ☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
☒ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

8. From the *Statement of Your Current Monthly Income*: Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.

9. Copy the following special categories of claims from Part 4, line 6 of *Schedule E/F*:

Total claim

From Part 4 on *Schedule E/F*, copy the following:

- | | | |
|--|---|--|
| 9a. Domestic support obligations. (Copy line 6a.) | | _____ |
| 9b. Taxes and certain other debts you owe the government. (Copy line 6b.) | | _____ |
| 9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.) | | _____ |
| 9d. Student loans. (Copy line 6f.) | | _____ |
| 9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.) | | _____ |
| 9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.) | + | _____ |
| 9g. Total. Add lines 9a through 9f. | | <div style="border: 2px solid black; padding: 5px; display: inline-block;"> _____ </div> |

Fill in this information to identify your case:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)	_____		

☐ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person _____ Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X /s/ Glen L. Graves, II _____
Glen L. Graves, II, Debtor 1

Date **04/27/2023** _____
MM / DD / YYYY

X /s/ Diane C. Graves _____
Diane C. Graves, Debtor 2

Date **04/27/2023** _____
MM / DD / YYYY

Fill in this information to identify your case:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)	_____		

☐ Check if this is an amended filing

Official Form 107

Statement of Financial Affairs for Individuals Filing for Bankruptcy

04/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before**1. What is your current marital status?**

- ☒ Married
☐ Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- ☐ No
☒ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

Debtor 1:

Dates Debtor 1
lived there

Debtor 2:

Dates Debtor 2
lived there☒ Same as Debtor 1☒ Same as Debtor 1**1070 N Hills Dr**

Number Street

From **2016 part time**To **2023 part time**

Number Street

From _____

To _____

Decatur

City

GA 30033

State ZIP Code

City

State ZIP Code

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory?

(Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- ☐ No
☒ Yes. Make sure you fill out *Schedule H: Your Creditors* (Official Form 106H).

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 3: List Certain Payments You Made Before You Filed for Bankruptcy

6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?

- ☒ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$7,575* or more?

☐ No. Go to line 7.

- ☒ Yes. List below each creditor to whom you paid a total of \$7,575* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.

- ☐ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

☐ No. Go to line 7.

- ☐ Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

	Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
Veritex Bank		\$50,165.34	\$1,090,595.00	<input type="checkbox"/> Mortgage
Creditor's name	02/12/2023			<input type="checkbox"/> Car
9655 Katy Freeway #450	03/20/2023			<input type="checkbox"/> Credit card
Number Street				<input type="checkbox"/> Loan repayment
				<input type="checkbox"/> Suppliers or vendors
Houston TX 77024				<input checked="" type="checkbox"/> Other secured business de
City State ZIP Code				

7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?

Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations such as child support and alimony.

- ☐ No
☒ Yes. List all payments to an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
Erica Schulz		\$21,425.00		court ordered child support
Insider's name	May1 2022			
1298 Conway Rd., #B	through			
Number Street	April 2023			
Decatur GA 30030				
City State ZIP Code				

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?

Include payments on debts guaranteed or cosigned by an insider.

- ☒ No
☐ Yes. List all payments that benefited an insider.

Part 4: Identify Legal Actions, Repossessions, and Foreclosures

9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- ☒ No
☐ Yes. Fill in the details.

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?

Check all that apply and fill in the details below.

- ☒ No. Go to line 11.
☐ Yes. Fill in the information below.

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

- ☒ No
☐ Yes. Fill in the details.

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

- ☒ No
☐ Yes

Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- ☐ No
☒ Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person

Chelsea Graves

Person to Whom You Gave the Gift

1070 N. Hills Drive

Number Street

Describe the gifts

Support for daughter who is a full time graduate student

Dates you gave the gifts

01/2023-04/2023 \$3,150.00

10/2021-12/2022 \$5,306.00

Decatur

City

GA

State

30033

ZIP Code

Person's relationship to you **Daughter**

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

- ☐ No
☒ Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities
 that total more than \$600

Describe what you contributed
 cash of \$50 per month

Date you contributed	Value
05/2021-04/2023	\$1,200.00

Thich Nhat Hahn Foundation

Charity's Name

2499 Melru Lane

Number Street

Escondido

City

CA

State

92026

ZIP Code

Gifts or contributions to charities
 that total more than \$600

Describe what you contributed
 cash contributions of \$75 per month

Date you contributed	Value
May 2021-April 2023	\$1,800.00

Houston Zen Center

Charity's Name

1605 Heights Blvd.

Number Street

Houston

City

TX

State

77008

ZIP Code

Part 6: List Certain Losses

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

- ☒ No
☐ Yes. Fill in the details.

Part 7: List Certain Payments or Transfers

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required for your bankruptcy.

- ☐ No
☒ Yes. Fill in the details.

Person Who Was Paid	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Patrick T. Williams, Attorney at Law			
4422 F.M. 1960 W., Suite 412		04/12/2023	\$5,338.00
Number Street			

Houston

City

TX

State

77068

ZIP Code

Email or website address

Person Who Made the Payment, if Not You

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Description and value of any property transferred			Date payment or transfer was made	Amount of payment
Access Counseling, Inc. Person Who Was Paid				
633 W. 5th Street Number Street			04/12/2023	\$18.95
Suite 26001				
Los Angeles City	CA State	90071 ZIP Code		
Email or website address _____				

Person Who Made the Payment, if Not You _____

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.

- ☒ No
☐ Yes. Fill in the details.

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- ☐ No
☒ Yes. Fill in the details.

Person Who Received Transfer	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Jnus Henderson Investors Person Who Received Transfer	sold 1.822 shares Janus Henderson Enterprise Fund (JANEX)	received \$227.33	04/17/2023
P.O. Box 219109 Number Street			
Kansas City City	MO State	64121 ZIP Code	
Person's relationship to you none			

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.)

- ☒ No
☐ Yes. Fill in the details.

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- ☒ No
☐ Yes. Fill in the details.

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- ☐ No
☒ Yes. Fill in the details.

	Who else had access to it?	Describe the contents	Do you still have it?
Bank of America Name of Financial Institution 247 S. Loop 336 W., Ste. 100 Number Street	Name Number Street	coins (listed on Schedule B) and documents	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Conroe TX 77304 City State ZIP Code	City State ZIP Code		

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

- ☒ No
☐ Yes. Fill in the details.

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- ☐ No
☒ Yes. Fill in the details.

	Where is the property?	Describe the property	Value
Chelsea Graves Owner's Name 1070 N. Hills Dr. Number Street	Bank of America Number Street	checking account no. xxxx4753, in which balance belongs to Debtors' daughter, and in which Debtor 1 is a joint account holder	\$756.27
Decatur GA 30033 City State ZIP Code	City State ZIP Code		

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substance, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar item.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Fill in the details.

25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Fill in the details.

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Fill in the details.

Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
☐ A member of a limited liability company (LLC) or limited liability partnership (LLP)
☐ A partner in a partnership
☒ An officer, director, or managing executive of a corporation
☒ An owner of at least 5% of the voting or equity securities of a corporation
☐ No. None of the above applies. Go to Part 12.
☒ Yes. Check all that apply above and fill in the details below for each business.

GLNX Corporation

Business Name

2201 Timberloch Place, #125

Number Street

The Woodlands TX 77380

City State ZIP Code

Describe the nature of the business
 Railcar lessor and management company

Name of accountant or bookkeeper
 Warner Able, Jr.

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 7 4 - 1 8 4 1 5 0 2

Dates business existed

From 1975 To present

Debtor 1 **Glen L. Graves, II**Debtor 2 **Diane C. Graves**

Case number (if known) _____

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

☐ No☒ Yes. Fill in the details below.

Date issued _____

Veritex Community Bank _____

Name

8214 Westchester Drive _____

Number Street

Dallas _____

City

TX _____

State

75225 _____

ZIP Code

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ Glen L. Graves, II
 Glen L. Graves, II, Debtor 1

X /s/ Diane C. Graves
 Diane C. Graves, Debtor 2

Date 04/27/2023

Date 04/27/2023

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

- ☒ No
☐ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

- ☒ No
☐ Yes. Name of person _____

Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Fill in this information to identify your case:

Debtor 1	Glen	L.	Graves, II
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	Diane	C.	Graves
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)			

☐ Check if this is an amended filing

Official Form 108

Statement of Intention for Individuals Filing Under Chapter 7

12/15

If you are an individual filing under chapter 7, you must fill out this form if:

- creditors have claims secured by your property, or
- you have leased personal property and the lease has not expired.

You must file this form with the court within 30 days after you file your bankruptcy petition or by the date set for the meeting of creditors, whichever is earlier, unless the court extends the time for cause. You must also send copies to the creditors and lessors you list on the form.

If two married people are filing together in a joint case, both are equally responsible for supplying correct information. Both debtors must sign and date the form.

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known).

Part 1: List Your Creditors Who Hold Secured Claims

1. For any creditors that you listed in Part 1 of *Schedule D: Creditors Who Hold Claims Secured by Property* (Official Form 106D), fill in the information below.

Identify the creditor and the property that is collateral**What do you intend to do with the property that secures a debt?****Did you claim the property as exempt on Schedule C?**

Creditor's name: **Ally Financial**

Description of property securing debt: **2021 Ram 1500 Sport (approx. 64,000 miles)**

- ☒ Surrender the property.
- ☐ Retain the property and redeem it.
- ☐ Retain the property and enter into a *Reaffirmation Agreement*.
- ☐ Retain the property and [explain]:

- ☒ No
- ☐ Yes

Creditor's name: **Veritex Community Bank**

Description of property securing debt: **rail cars**

- ☒ Surrender the property.
- ☐ Retain the property and redeem it.
- ☐ Retain the property and enter into a *Reaffirmation Agreement*.
- ☐ Retain the property and [explain]:

- ☒ No
- ☐ Yes

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 2: List Your Unexpired Personal Property Leases

For any unexpired personal property lease that you listed in *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G), fill in the information below. Do not list real estate leases. *Unexpired leases* are leases that are still in effect; the lease period has not yet ended. You may assume an unexpired personal property lease if the trustee does not assume it. 11 U.S.C. § 365(p)(2).

Describe your unexpired personal property leases

Will this lease be assumed?

Lessor's name:	Calumet Refining, LLC	<input checked="" type="checkbox"/> No
Description of leased property:	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and lessor of a rail car; No. 83036; Master 325; Rider 28; Rate 400; Expir 03/2024	<input type="checkbox"/> Yes
Lessor's name:	Calumet Refining, LLC	<input checked="" type="checkbox"/> No
Description of leased property:	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 86018; Master 325; Rider 28; Rate 400; Expir 03/2024	<input type="checkbox"/> Yes
Lessor's name:	Clean Harbors Environmental Services	<input checked="" type="checkbox"/> No
Description of leased property:	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 122; Master 575; Rider 5; Rate 500; Expir 08/2024	<input type="checkbox"/> Yes
Lessor's name:	Clean Harbors Environmental Services	<input checked="" type="checkbox"/> No
Description of leased property:	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 123; Master 575; Rider 5; Rate 500; Expir 08/2024	<input type="checkbox"/> Yes
Lessor's name:	Clean Harbors Environmental Services	<input checked="" type="checkbox"/> No
Description of leased property:	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 156; Master 575; Rider 4; Rate 650; Expir 08/2024	<input type="checkbox"/> Yes
Lessor's name:	Clean Harbors Environmental Services	<input checked="" type="checkbox"/> No
Description of leased property:	Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 157; Master 575; Rider 4; Rate 650; Expir 08/2024	<input type="checkbox"/> Yes

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Describe your unexpired personal property leases

Will this lease be assumed?

Lessor's name: Crimson Renewable Energy, LLC Description of leased property: Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 86117; Master 704; Rider 4; Rate 400; Expir 03/2026	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Lessor's name: Deltech Monomers OpCo, LLC Description of leased property: Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 25010; Master 507; Rider 29; Rate 600; Expir 12/2025	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Lessor's name: Ecogreen Oleochemicals, Inc. Description of leased property: Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 23566; Master 790; Rider 25; Rate 475; Expir 04/2025	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Lessor's name: ExxonMobil Chemical Co. Description of leased property: Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 24130; Master 950; Rider 226; Rate 500; Expir 05/2025	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Lessor's name: Freedom Propane, LLC Description of leased property: Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 34597; Master 606; Rider 1; Rate 750; Expir 12/2023	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Lessor's name: Freedom Propane, LLC Description of leased property: Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 34652; Master 606; Rider 1; Rate 750; Expir 12/2023	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Lessor's name: GLNX Corporation Description of leased property: Management Agreement in which GLNX Corporation leases railcars owned by Debtors to third parties. GLNX Corporation accounts for the income and expenses associated with the leasing of the property.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Describe your unexpired personal property leases

Will this lease be assumed?

Lessor's name: **Lodestar Rail Services**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 83038; Master 563; Rider 5; Rate 500; Expir 02/2023**

☒ No
☐ Yes

Lessor's name: **Lyondell**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 34589; Master 523; Rider 2; Rate 824; Expir 08/2022**

☒ No
☐ Yes

Lessor's name: **Maple Leaf Foods, Inc.**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 24124; Master 264; Rider 10; Rate 750; Expir 11/2023**

☒ No
☐ Yes

Lessor's name: **Martin Ashphalt Co.**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 83039; Master 712; Rider 14; Rate 475; Expir 06/2025**

☒ No
☐ Yes

Lessor's name: **Martin Asphalt Co.**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 23030; Master 712; Rider 14; Rate 475; Expir 06/2025**

☒ No
☐ Yes

Lessor's name: **Martin Asphalt Co.**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 23031; Master 712; Rider 14; Rate 475; Expir 06/2025**

☒ No
☐ Yes

Lessor's name: **Martin Asphalt Co.**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 23051; Master 712; Rider 14; Rate 475; Expir 06/2025**

☒ No
☐ Yes

Debtor 1 **Glen L. Graves, II**
 Debtor 2 **Diane C. Graves**

Case number (if known) _____

Describe your unexpired personal property leases

Will this lease be assumed?

Lessor's name: **Monument Chemical**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 86089; Master 760; Rider 14; Rate 475; Expir 03/2025**

☒ No
☐ Yes

Lessor's name: **Monument Chemical**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 3601; Master 760; Rider 14; Rate 475; Expir 03/2025**

☒ No
☐ Yes

Lessor's name: **MPG Logistics**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 25009; Master 255; Rider 24; Rate 600; Expir 03/2023**

☒ No
☐ Yes

Lessor's name: **Procter & Gamble**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 23567; Master 75; Rider 91; Rate 525; Expir 05/2027**

☒ No
☐ Yes

Lessor's name: **Rierden Chemical & Trading Co.**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 83024; Master 271; Rider 17; Rate 525; Expir 04/2023**

☒ No
☐ Yes

Lessor's name: **Southwest Rail Industries**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 34723; Master 430; Rider 38; Rate 650; Expir 01/2024**

☒ No
☐ Yes

Lessor's name: **Southwest Rail Industries**
 Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car; No. 34739; Master 430; Rider 38; Rate 650; Expir 01/2024**

☒ No
☐ Yes

Debtor 1 **Glen L. Graves, II**
Debtor 2 **Diane C. Graves**

Case number (if known) _____

Describe your unexpired personal property leases

Will this lease be assumed?

Lessor's name: **UGI Energy Services, Inc.**

☒ No

Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
No. 34335; Master 274;
Rider 6; Rate 695;
Expir 09/2024**

☐ Yes

Lessor's name: **UPM-KYMMENE**

☒ No

Description of leased property: **Debtor is principal, GLNX Corporation , Inc. is Debtor's agent and is lessor of a rail car;
No. 86041; Master 765;
Rider 2; Rate 515;
Expir 12/2023**

☐ Yes

Debtor 1 **Glen L. Graves, II**
Debtor 2 **Diane C. Graves**

Case number (if known) _____

Part 3: Sign Below

Under penalty of perjury, I declare that I have indicated my intention about any property of my estate that secures a debt and personal property that is subject to an unexpired lease.

X /s/ Glen L. Graves, II _____
Glen L. Graves, II, Debtor 1

Date **04/27/2023** _____
MM / DD / YYYY

X /s/ Diane C. Graves _____
Diane C. Graves, Debtor 2

Date **04/27/2023** _____
MM / DD / YYYY

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Glen L. Graves, II**
Diane C. Graves

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Fixed Fee:	<u>\$5,338.00</u>
Prior to the filing of this statement I have received.....	<u>\$5,338.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation in adversary proceedings;

Representation in actions brought to determine whether a debt is included in the discharge;

Representations in any action brought to determine whether debtor should get a discharge

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/27/2023

Date

/s/ Patrick T. Williams

Patrick T. Williams

Patrick T. Williams, Attorney at Law

13231 Champion Forest Dr., Suite 214

Houston, TX 77069

Phone: (281) 587-2823 / Fax: (281) 587-0123

Bar No. 00789729